

Our Mission
ADVANCING THE COMMON GOOD



For more information, please contact:
United Way of Elkhart County
574-295-1650 | UnitedWayEC.org | 601 County Road 17, Elkhart, IN 46516

2018 ANNUAL REPORT & ROI



OUR VISION

United Way envisions a community where all individuals and families achieve their human potential through education, income stability and healthy lives.

OUR MISSION

To improve lives of our residents by mobilizing the caring power of our community.



WHEN THE WATERS ROSE, SO DID YOU

A Letter from the President



A state of emergency was declared as 1,600 homes and businesses were damaged during the unprecedented flooding in Elkhart County in February 2018. Our community's resilience was on full display as we united together in the aftermath to rebuild homes, livelihoods, and a sense of normalcy for those affected by the rising waters.

Kathryn's home was severely damaged in the disaster. "I had nowhere to turn, but you were there. You helped me find emergency housing and then repair my home. I would never have made it through without people like you," she said of the Flood Recovery Task Force that United Way of Elkhart County helped form.

Pitching in to help our neighbors is what United Way is all about. Whether it's a natural disaster, a medical emergency, or an economic recession, at some point in our lives we all experience unexpected and uncontrollable obstacles to our success. When these problems seem insurmountable we must turn to our community.

Providing opportunities for all to become Philanthropists and collectively build a stronger community is at the very core of our mission. Together we fight for the health, education, and financial stability of every person in our community. We are working families helping working families rise above challenges for a better tomorrow.

We are stronger together.

If you are one of United Way's donors, advocates, or volunteers THANK YOU for your part in improving lives. If you are not involved, please join us.

Together we fight. Together we win.

God Bless,

Bill Rieth – President/CEO

I'M A PHILANTHROPIST

Every dollar counts. Your dollars combined with their dollars add up to just shy of \$2 Million.

Employers makes it possible for everyday heroes to direct dollars from their paycheck to help residents in our community. You don't have to give millions to help us raise millions.

We are shining a light on our community's ACTUAL philanthropists. Each of the people featured make small sacrifices everyday so that someone in our community can live a better life. Whether you give your time, talent, or treasure, you are a philanthropist.

Thank you for LIVING UNITED.



COMMUNITY PARTNERS AND PROGRAMS 2018

2-1-1
ADEC
ALICE Report
American Red Cross
Boy Scouts, LaSalle Council
Boys & Girls Clubs of Elkhart County
CAPS
Church Community Services, Inc.
CLASS Education, Inc.
Council on Aging
Early Childhood Alliance
Elkhart Community Schools
Family Christian Development Center
FamilyWize
Five Star
Girl Scouts of Northern Indiana Michiana, Inc.
Goodwill Industries of Michiana, Inc.
Goshen Community Schools

Gr8t Beginnings
Heart City Health Center
Horizon Educational Alliance
Junior Achievement of Northern Indiana
LaCasa, Inc.
Move 2 Stand
Oaklawn
READ UNITED
Ribbon of Hope
Salvation Army of Elkhart
Salvation Army of Goshen
SPA, Inc.
Stamp Out Hunger Food Drive
Success by 6 Summit
United Way Coat Drive
Walnut Hill Early Childhood Center
YWCA North Central Indiana, Inc.

TABLE OF CONTENTS

- 02 Return on Investment
- 03 Heart City Health
- 04 Read United
- 05 Move 2 Stand

- 06 ADEC
- 07 Council on Aging
- 08 The Great Cardboard Boat Race
- 11 Corporate Partners

- 13 Tocqueville Society
- 14 Leadership Giving
- 16 Financials
- 17 Board and Staff

RETURN ON INVESTMENT 2018

UNITED WAY Fights for the Health, Education and Financial Stability of Every Person in Our Community

This is what YOU enabled to happen in our community in 2018. Thank you for LIVING UNITED.



Community Partner HEART CITY HEALTH



Jack and Sonia Brown have worked hard during 50-plus years of marriage in local industries to provide a stable home for their four kids. They've been living in Elkhart County their entire lives.

Health problems have since crept into their lives. Sonia feels overwhelmed about the rising cost of prescriptions. "We couldn't afford them, and we wouldn't be taking them now if not for the center and their assistance," says Sonia about the relief after finding Heart City Health. "People are paying \$200 or \$300 for their insulin. We pay maybe \$5 or sometimes there is no copay at all."

Jack says, "The doctors, the pharmacist, the front desk people, they answer your questions and you don't have to wait forever. Really everyone here is the best."

The Browns are among numerous families who receive free, or with a minimal copay, thousands of dollars in medication assistance because of the partnership between United Way and Heart City Health. United Way's Medicine Assistance Program funds a medication navigator at Heart City, who works with clients to find the lowest prices.

* The names in the story have been changed.



Community Program READ UNITED

For as long as she can remember Brenda Sanders wanted to be a teacher. “Since I was little, maybe 10-years-old, I knew I wanted to teach,” she says. Now, in her 11th year in her dream job with Goshen Community Schools, Brenda is a third-grade teacher at Parkside Elementary and is the READ UNITED coordinator for that school.

READ UNITED is a United Way program connecting caring volunteer adult readers to classrooms throughout Elkhart and Goshen Public Schools.

“We love our reading volunteers,” says Brenda. “And we are thrilled to connect our students with adults who are looking for a way to be involved with education.

“I get to see the academic changes the kids obtain but also to see the changes in the kiddos reaction to the elderly. We get a lot of volunteers from Greencroft (Communities),” she explains. “When I talk to friends about the READ UNITED program, I tell them, ‘This is a great school program and that they should get involved with reading to kids through the United Way.’”

* The name in the story has been changed.

Community Program

MOVE 2 STAND



Caiden and Kathy are 18-year-old Elkhart Central High School seniors who have a lot in common.

Their families have moved several times. Their older siblings had to help provide for the family. They both experienced abuse and they admit that they were cruel to others.

“I was bullied, so I bullied back,” says Caiden. However, they made positive changes during their sophomore year.

A friend of Caiden's suggested she attend the Move 2 Stand summit, an intensive, one-day event training teens to identify bullying behaviors and giving them safe strategies to assist those being mistreated. About that time Kathy began to empathize with a bullied school mate and attended the event, too.

They make it their mission to thank the custodians and cafeteria attendants, who are also victimized by high school bullies, with an annual appreciation breakfast. Caiden and Kathy also contribute to a bulletin board full of positive and inspiring messages for anyone who might need encouraging words.

Move 2 Stand has made a difference in these young ladies' lives and they have committed to come back to help with the next summit and “pay it forward”.

The teens in the photo support Move 2 Stand but are not the same as the those in the story.



In 2014 Steven Martin's family moved to Elkhart. As Steven is on the Autism spectrum, his dad, Scott, who works fulltime, needed to find a safe place for Steven between the end of the school day and the time Steven finished work. Then they found ADEC's afterschool program.

Now, Steven is 17 and still loves the program. Plus, the educational assistance he receives afterschool translates positively into his schoolwork.

ADEC provides Steven the opportunity to expand his reading and writing skills and the program has become a big part of his life. Once he gets off the bus, he'll play games with his friends. He loves to cook and on Tuesdays he stays late to help prepare a meal for his peers in the program. He loves when the weather is nice and the ADEC staff walk with students to the Elkhart Public Library, which is right around the corner. When he picks up a book, Steven says he's "got to read it right now, can't wait!"

* The names in the story have been changed.



Larry Miller was driving when he blacked out. It was in 2016, and the doctors later told him that he had suffered a cardiac arrest. After years of dealing with degenerative disc disease and an autoimmune disorder, he fell into depression. Doctors recommended that he stop driving altogether.

But Larry had been a road warrior, he'd drive 65,000 miles through 29 states as the executive director of a large Arizona nonprofit. "Giving up my driving privileges never occurred to me," Larry said.

His wife, Karen, started taking him to nine medical specialist appointments every week. That's when Miller's son reached out to the Council on Aging.

Now, Larry utilizes the Council On Aging's transportation up to three times each week and says he cannot imagine life without it and the respite it provides Karen. The agency's mission is to keep seniors in their homes as long as they're safe and healthy.

One trained volunteer driver named Joe helps Larry regularly. Larry said, "I don't know what I would do without him."

Larry Miller shared these thoughts with us before he passed away this past year. Thank you, Larry, for these kind words.

The Great CARDBOARD BOAT RACE



Since 2010, companies across Elkhart County have answered the call of the open pond. They impressively build pond-worthy boats of corrugated cardboard and (a lot of) duct tape.

The Great Cardboard Boat Race is the official kickoff for United Way's annual fundraising season. The event raises awareness, gets people excited, and celebrates the spirit of working together to help advance the common good.

Last year we set records for the number of boats, money raised, and fun that was had. Help us continue to set records by joining us each year!

The Great CARDBOARD BOAT RACE



TOP 100 CORPORATE PARTNERS

UNITED WE LIFT UP OUR COMMUNITY

1



2



4



5



6



7



8



9



10



- | | |
|------------------------------|---|
| 11 Heartland RV | 34 Lake City Bank |
| 12 Robert Weed | 35 Goshen College |
| 13 Barletta Boat Company | 36 Green Stream Company |
| 14 United Parcel Service | 37 Crane Composites |
| 15 Tom Naquin Auto Group | 38 Teachers Credit Union |
| 16 Skyline Corporation | 39 Concord Community Schools |
| 17 Norfolk Southern | 40 Yoder Ainlay Ulmer & Buckingham |
| 18 Martin Capital Management | 41 Everence Financial |
| 19 Martin's Super Markets | 42 DJ Construction Co., Inc. |
| 20 Elkhart Community Schools | 43 First State Bank |
| 21 Kem Krest | 44 Menno Travel Service |
| 22 Mid-City Supply Co., Inc. | 45 Hawkins Water Tech., Inc. |
| 23 Fairmont Homes | 46 United Way of Elkhart County |
| 24 Godfrey Marine | 47 Earthway Products, Inc. |
| 25 1st Source Bank | 48 Quality Drive-Away |
| 26 Manchester Tank | 49 Barnes & Thornburg |
| 27 Jayco, Inc. | 50 Boys and Girls Clubs of Elkhart County |
| 28 RSM | 51 ADEC, Inc. |
| 29 Gulf Stream Coach | 52 Key Bank |
| 30 Troyer Foods, Inc. | 53 Heart City Health Center |
| 31 Crowe, LLP | 54 Bill Deputy Foundation |
| 32 Goshen Community Schools | |
| 33 Meijer, Inc. | |

CORPORATE PARTNERS*

UNITED WE LIFT UP OUR COMMUNITY

- | | | | |
|----|--|-----|-------------------------------------|
| 55 | Goshen Stamping, LLC | 78 | Lithotone, Inc. |
| 56 | Kruggel, Lawton & Company, LLC | 79 | Warrick & Boyn, LLP |
| 57 | LaCasa, Inc. | 80 | Old National Bank |
| 58 | Accretive Services, LLC | 81 | TCB Enterprises, LLC |
| 59 | Insight Accounting Group | 82 | Centier Bank |
| 60 | D & W, Inc. | 83 | Goshen News |
| 61 | Elkhart County Government | 84 | Goshen City Offices |
| 62 | Cummins Onan | 85 | Horizon Bank |
| 63 | Satellite Industries, Inc. | 86 | Kennametal Stellite |
| 64 | Sherwin Williams | 87 | Rieth-Riley Const. Co., Inc. |
| 65 | Stifel Nicolaus | 88 | PNC Bank |
| 66 | USI | 89 | OmniSource Corporation |
| 67 | Indiana Michigan Power | 90 | Walnut Hill Early Childhood Center |
| 68 | Dairy Farmers of America | 91 | Nappanee Public Library |
| 69 | Wa-Nee Community Schools | 92 | Grossnickle Eye Center |
| 70 | Dec-O-Art | 93 | Elkhart City Offices |
| 71 | Cornerstone CPA Group | 94 | Boy Scouts, LaSalle Council |
| 72 | Child And Parent Services | 95 | United Healthcare Svs, Inc. |
| 73 | Community Foundation of Elkhart County | 96 | Family Christian Development Center |
| 74 | Oaklawn | 97 | Middlebury Community Schools |
| 75 | Placon Corporation/Barger Packaging | 98 | Campbell & Fetter Bank |
| 76 | Greater Elkhart Chamber of Commerce | 99 | Raymond James Financial, Inc. |
| 77 | Mutual Bank | 100 | Pletcher Motor Co., Inc. |

Tocqueville SOCIETY



THANK YOU!

*Ordre de
Liberté*
(\$25k +)

John M. Collins
Arthur J. Decio
Bill and Kristin Fenech Family
Bob and Amy Martin
Frank and Marsha Martin
M. Scott and
Kimberlee Ann Welch

*Ordre de
Génereux*
(\$15K - \$25K)

Rex Martin
Ashley M. Martin
Matt and Monica
Zimmerman

*Ordre de la
Société*
(\$10K - \$15K)

Brian and Jeannelle Brady
Mary Pat and Bob Deputy
Chris and Shawn Hermon
Bradley R. Karch
Ed and Willy Welter

* Listed in Order of Rank

LEADERSHIP GIVING

PLATINUM LEVEL (7.5K - 10K)

Douglas and Sara Smoker

GOLD LEVEL (5K - 7.5K)

Tom and Dottie Arnold
Chris and Kristen Bradford
David and Sara Chupp
Nick and Angela Eppert, Jr.
Ken and Deb Julian
Tim and Michelle Koch
Steven and Joan Malm
Mary Naquin
Thad and Rachelle Naquin
Dan and Angela Stoltzfus
Will D. Weed
Todd and Sarah Woelfer

SILVER LEVEL (2.5K - 5K)

Joseph E. Adam
Asad Ansari
Peter D. Barrett
T. J. Brecht
Mark A. Bullock
Richard and Tamara Deisler
Michael and Nicole Farmer
Donnie M. Fiquett, Jr.

Margaret Susan Franger
Dr. Alvin and Dolores Graber
Elizabeth Gunden
and Geoffrey Landis
David and Cindy Hawkins
Troy and Lori Holland
Troy James
Patricia and Larry Knight
Cindie L. McPhie
Eric and Juli Meyer
Joshua and Danielle Miller
Ronald Nelson
Jeffrey and Ilene New
Doug and Angie Nisley
Mark and Marisa Podgorski
Bill and Karla Rieth
Stan and Linda Rupnow
Sid and Kim Sherwood
Jeff and Mary Snyder
David and Rhonda Thwaits
James Tieman
Peggy Weed
David Weed
Brock M. Welch
Jeff and Phid Wells
Jack and Angie Welter
Andy and Susan Wyse

COPPER LEVEL (1.5K - 2.5K)

Donald and Keri Anderson
Andrew and Kim Batson
Derald and Cindy Bontrager
Steven Deranek
John and Mary DeVous
Shannon K. Downs
John and Lois Fidler
Dawn L. Ford
Jeff and Heather Froschauer
Steven and Susan Garboden
Mark Herriman
Todd A. Hobbs
Jeffrey D. Holdread
Kay A. House-Clark
Steve Kash
Allan and Karon Ludwig
Lon and Natalie Mast
Jonnai M. Mauch
Leanne K. McKee
David and Andrea Mihalick
Corbin L. Miller
Rob Myers
Michaela B. Nufer
Dan and Karen Oakley
Steven and Kristi Ott
Doug and Sharon Risser
J.C. and Katharine Schrock
Gary and Darla Shuder
Kendal and Robina Sommers
Robin G. Sutton
Tom and Pat Warrick
Randy L. Zonker
Colleen and Bill Zuhl

BRONZE LEVEL (1K - 1.5K)

Henry M. Adkins
Jeanne Anderson
Robert N. Bacon
Max P. Beck
Maria A. Behr
Liz and Tom Borger
Brian and Margot Z. Borger
Bryan L. Borkholder
Ashley L. Bowen
Brent J. Bowser
William C. Bredow
Heather A.M. Brown
John and Vickie Bryan
Craig M. Buche
George and Marty Buckingham
Bill and Debby Burton
Garett D. Carolus
Joe Choflet
Matthew C. Christensen
Randal E. Christophel
Jeremy D. Clark
Winter K. Colwell
Tamara A. Cummins
Beth N. Davis
Lawrence and Sherrod Deputy
Rod and Gwen Diller
Gregg A. Doberenz
John and Kimberly Dooley
Jeremiah A. Dumka
Tom and Sara Elkin
Jim and Deb Ellis
Scott Eshowsky
David Evans
John and L. Anne Fetter
Dawn J. Fisher
Juan Flores
Martha A. Foreman
Matt and Amanda Gardenour

Robert and Stevie Giel
Jeffrey J. Gill
Jason A. Gill
Todd A. Gingerich
David L. Goodling
Michael Gordon
Kimberly Green Reeves
Octaviano Guerra
Jose Guevara
Samuel R. Harrington
Brian L. Haun
Brian T. Healy
Andy and Amanda Helfrich
Vincent Henderson
Leonard R. Henry
Joshua Hershberger
Leon and Pamela Hluchota
Kenneth D. Hochstetler
Stephen M. Holmes
Terry and Lu Hoogenboom
Jeremy S. House
Cheri and Lorence Howe
Cody M. Huffines
Zackerie D. Hutter
Tom and Vera Irions
Gary L. Johnson
Tim L. Jones
Brian A. Kajzer
Amanda J. Kakoczi
Bryan T. Keefer
Ram K. Khattri Chettri
Glenn and Patricia E. Killoren
Michael Kozak
Steven L. Krause
Tiffany K. Krise
Mark and Stephanie Krol
Kyle S. Kwasny
Melanie J. Lambert
Paul J. Lau
Tim Alan Markel

William and Elaine Marohn
Juan A. Martinez
Christopher and Terri Mason
Timothy McGovern
Martina G. McGowan
Max R. Mertz
David and Sherrie Miller
Kevin J. and Kim Miller
Allen L. Miller
Terri A. Miller
Rory T. Miller
Marcus A. Miller
Amber D. Miller
Robert J. Miller
Mary Minex
Rick and Stephanie Mirer
Lauri Miro
Randy and Cindy Mockler
Roger D. Morningstar
Carolyn Nemes
Jonathan M. Newell
Todd A. Nowicki
Terri L. Nowicki
Robert H. Olson
Steve and Lisa Ostrander
Eric A. Overmyer
Kerry and Leslie Peel
Laura A. Perkins
Matthew T. Pittman
Bill and Rosemary Pletcher
Chrisopher R. Putt
Benjamin R. Randall
Rebecca L. Ratliff
Carl Risk II
Kirk and Sue Root
Candy A. Rucker
Jeffrey D. Runels
Sandra J. Rynalski
Jose D. Sanchez Garcia
Barbara A. Scanlon

Darin R. Schaeffer
Bob and Marie Schrock
Hunter W. Schuler
Kimberly Selis
Earl H. Sexton
Ryan D. Shuff
Melanie S. Sizemore
Johnny L. Slone
Travis M. Slone
Michael L. Smith
Frank Snyder
Vanessa M. Sparks
Malinda L. Speicher
Jason R. Stofleth
Teri and Bud Stout
John M. Stukenborg
Edward A. Sullivan
Mark A. Tack
Todd M. Taylor
Thomas Family
Larry Tracy
Jesse Valdez
Shawna S. VanLue
John and Diane Vanscoik
Charles H. Vetter
Leona L. Walker
Anthony Warning
and Martha Peterson
Vincent J. Wawrzyniak
Justin and Holly Weaver
Lindsay A. Welch
Chris J. Welch
Krista J. Wheeler
Cheryl Wibbens-Lesh
Sarah E. Wood
Min Yan
Dallas E. Yoder
Bradley A. Yuska

FINANCIALS

ASSETS	2018	2017
Cash and Cash Equivalents	\$562,516	\$600,021
Pledges Receivable-Prior Campaign, Less Allowance for Uncollectible Pledges of \$211,690 in 2018 (\$217,402 in 2017)	\$199,462	\$217,403
Pledges Receivable-Current Campaign, Less Allowance for Uncollectible Pledges of \$195,780 in 2018 (\$161,796 in 2017)	\$1,090,706	\$1,001,246
Investments	\$1,103,948	\$1,177,080
Other Current Assets	\$10,500	\$218,018
Equipment, Net	\$4,853	\$6,548
Funds Held by Community Foundation of Elkhart County	\$352,144	\$359,013
TOTAL ASSETS	\$3,324,129	\$3,579,329
LIABILITIES		
Accounts Payable	\$54,864	\$54,967
Accounts Payables - Innovation Grant	\$2,874	
Joint Campaign Payable		\$24,145
Designations Payable	\$141,297	\$144,233
TOTAL LIABILITIES	\$199,035	\$223,345
NET ASSETS		
Total Without Donor Restrictions	\$1,682,086	\$1,846,741
with Donor Restrictions	\$1,443,008	\$1,509,243
TOTAL NET ASSETS	\$3,125,094	\$3,355,984
TOTAL LIABILITIES AND NET ASSETS	\$3,324,129	\$3,579,329

BOARD AND STAFF

BOARD MEMBERS

SHANNON KLEIN

Board Chair

Vice President Trust
and Wealth Management,
First State Bank
Executive Committee
Community Impact Panel

ANDY HELFRICH

Board Vice-Chair

Partner, Barnes & Thornberg
Executive Committee
Community Impact Panel

CORBIN MILLER

Board Treasurer

Partner & Principal
Director of Assurance,
Insight Accounting Group
Executive Committee
Finance Committee Chair

DAWN FISHER

Board Secretary

Senior Vice President,
Key Bank
Executive Committee
Community Impact Panel
Campaign Cabinet

MARK PODGORSKI

Past Board Chair

Vice President of Hospital Operations,
Goshen Health
Executive Committee
Community Impact Panel

MARIA BEHR

Executive Director of Operations,
Beacon Health System
Campaign Cabinet

GIL BROWN

Vice President of Marketing,
LaSalle Bristol
Campaign Cabinet

ASHLEY MARTIN

Vice President, NIBCO
Indiana United Way Board Member

LON MAST

Finance Director,
Indiana Wheel Company

JEFF NEW

President, Mid-City Supply Co.
Finance Committee

JIM PINARSKI

Banking Center Manager/
Officer Centier Bank
Campaign Cabinet

BILL RIETH

President/CEO,
United Way of Elkhart County
Executive Committee

LEONA WALKER

Director of Human Resources,
Thor Industries

DOUG WOGOMAN

Executive Vice President,
L&W Engineering

UWEC STAFF

BILL RIETH

President/CEO

KEITH SARBER

Vice President of Community Impact

ANGIE HOOGENBOOM

Director of Finance & Administration

CARLA BIRO

Gr8t Beginnings Coalition Director

ASHLEY L. BOWEN

Director of Development

MATT PURO

Administrative Specialist